WILMAR SUGAR SEASON UPDATE

Thursday, 31 August 2023

We have revised our 2023 crop estimate down to **15.47M** tonnes – about 430,000 tonnes less than the pre-season forecast.

Our eight factories have now processed **6.28M tonnes** of cane, which represents about **40 per cent** of the total re-estimated crop.

A run of fine weather has created improved harvesting conditions across our milling regions.

HERBERT

CCS this week	Tonnes to date	Per cent of total	Total HBT crop
13.10	1.68M	41 per cent	4.07 million tonnes

- The Herbert crop has been revised downwards from 4.2M tonnes to 4.07M tonnes
- CCS continues to trend upwards.
- Good weather has provided an opportunity to maximise cane supply and increase throughput to the factories.

BURDEKIN

CCS this week	Tonnes to date	Per cent of total	Total BKN crop
15.04	3.52M	43 per cent	8.2 million tonnes

- The Burdekin crop has been revised downwards by 200,000 tonnes.
- Cane supply has recovered well following the July rain event and CCS is now at budget levels.
- We're seeing good, consistent production at all four mills.

PROSERPINE

CCS this week	Tonnes to date	Per cent of total	Total PRO crop
14.23	634,000	36 per cent	1.75 million tonnes

- The Proserpine crop has been revised down slightly from 1.8M tonnes to 1.75M tonnes.
- Cane throughput has been on the rise. Last week's throughput was the highest weekly total since 2020.
- CCS has dipped slightly below budget this week, after trending strongly for the majority of the season to date.

PLANE CREEK

CCS this week	Tonnes to date	Per cent of total	Total PCK crop
13.59	443,000	31 per cent	1.45 million tonnes

- The Plane Creek crop has been revised down slightly from 1.5M tonnes to 1.45M tonnes.
- CCS has trended down slightly and there has been a modest increase in the percentage of standover being delivered.
- We remain focused on maximising factory operations to improve overall rate and recovery.

PAUL GIORDANI
General Manager - Cane Supply and Grower Relations